

# Gene Kamarasy

Associate at Warbird Consulting Partners, LLC

Kamarasy@web.de

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## Summary

CFO - Senior manager with advanced materials experience in the carbon, carbon fiber, graphite and Carbon-Silicon Carbide (CSiC).

Multiple positions managing finance, bank relationships, insurance and benefit plans as well as IT. Hands on and results oriented analytical finance manager with deep experience in corporate strategy, and strategy execution. Experienced management consultant (McKinsey & Company) with depth in process improvement and M&A. Breadth of experience includes: Chemicals, chemical plant & equipment, automotive supply and distribution.

Focused leader delivering accurate and prompt results focused on key metrics.

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## Experience

### **Associate at Warbird Consulting Partners, LLC**

March 2015 - Present (2 years 1 month)

Recently, I have been working on post merger integration issues as well as strategic financial issues related to a +\$1 BN industrial company facing liquidity issues and significant problems with its forecasting and FP&A function leading to a total loss of credibility with the investor community after posting 8 sequential quarters of 20% misses. As you might imagine, this has nothing to do with the mechanics of making a forecast, or excel skills. It has much more to do with corporate culture, leadership style and communication. Yes, basic math is also required.

### **CFO Engagement Partner at Tatum, a Randstad Company**

November 2010 - March 2015 (4 years 5 months)

Serving clients nationally for all needs of the office of the CFO from Interim CFO to CFO Support

CFO leading restructuring of a publicly traded Oil & Gas company.

Assessments of the Office of the CFO

Due Diligence support prior to or during liquidity events

IPO Readiness appraisals and support

Financial Engineering and bank negotiations

Continuous Improvement, Lean Management

### **Interim VP Finance and Controller at CFO and Consulting Services**

July 2006 - May 2011 (4 years 11 months)

Interim financial management. Quick closings, preparation of financial packages for banks, shareholders or boards of directors. IT management and bookkeeping from QuickBooks, Prophet, Canopy or SAP. Expert level results with all Microsoft Office applications including Excel and word.

**VP Finance | COO at Parenting Tools & Toys, Inc - makers of Pacifier B Gone - the Nurturing Answer**

August 2006 - January 2010 (3 years 6 months)

Co-Founder of this parenting and parent education company. Where as many many companies focus on the child's intelligence, we are seeking to help parents raise well adjusted and balanced children - we focus on their mental health and well being.

**Auditor at Davidson Golden & Lundy, PC**

January 2006 - August 2006 (8 months)

Accounting firm specialized in the construction industry. Auditor for one season in preparation for the CPA examination.

**VP Finance at Wurth Service Supply Inc**

December 2004 - April 2005 (5 months)

Leading distributor of Fasteners to industrial companies such as Paccar, Bobcat, Bluebird and Colemean

\$160 million German held fastener distributor with 50% growth rate and 28 NAFTA branches.

Directed finance function (budget, accounting, inventory, A/R, A/P, cash application, credit, and treasury), risk management, legal and regulatory compliance.

**General Partner at Photonics Trust**

August 2002 - March 2004 (1 year 8 months)

Raised \$90 million capital for Photonics private equity fund working with small entrepreneurial team.

Executed consulting work in improvement of budgeting processes and project analysis and finance with local companies.

**VP of Finance (Contract) at Lurgi TPS a subsidiary of mg Technologies**

January 2002 - July 2002 (7 months)

Pharmaceutical and Chemical plant and equipment engineering and contracting. Corporate competence center responsible worldwide for sterile liquid chemical process equipment (pharmaceuticals, biotech, cosmetics and health care).

Responsible for local finance and accounting department according to US GAAP. Management of treasury, timely monthly reporting to corporate headquarters, strategic and financial planning and contact with internal and external auditors.

## **Director of Operations at OAR AG**

July 2000 - November 2001 (1 year 5 months)

\$20 million, 320 employee internet/e-Commerce, Datacenter, and IT consulting services company focused on small to mid-sized enterprise (SME) internet, hosting, SAAS and internet needs.

Led domestic and international operations for high growth IT company through challenging market and competitive conditions. Responsible for +140 employees on 3 continents.

## **Director | Corporate Development at SGL Carbon**

1998 - 2000 (2 years)

Oversight of new technology projects such as carbon fiber developments, ceramic brake disks, (later divested to Brembo), and mergers and acquisitions (M&A) world wide.

Direct management of the corporate strategy and budget process.

## **Principal at Booz & Company**

November 1999 - December 1999 (2 months)

During roughly 3 years I led strategy, M&A transaction work and market assessment projects for international clients in a broad array of industries.

Member of the local personnel committee

Grew the group from 3 to 14 during my tenure.

## **Senior Associate at McKinsey**

September 1999 - October 1999 (2 months)

During 3 years I contributed to numerous strategy and restructuring assignments in over 12 industries in America and Europe.

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## Languages

**English**

(Native or bilingual proficiency)

**German**

(Native or bilingual proficiency)

**French**

(Professional working proficiency)

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## Honors and Awards

**Vitéz**

Chivalric Order of Vitéz, (Hungary)

September 2012

Elevated to (dubbed) vitéz by a Habsburg and the Captain of the Order. It is an honor to be a 3rd generation member of the Vitéz Order.

## Skills & Expertise

**Restructuring**

**Corporate Development**

**IT Management**

**Data**

**CFO**

**Financial Leadership**

**Cross-border M&A**

**Strategic Financial Planning**

**Strategy**

**Data Mining**

**Leadership**

**Pivot Tables**

**Business Planning**

**Forecasting**

**Mergers & Acquisitions**

**Accounting**

**Private Equity**

**Business Strategy**

**Auditing**

**Financial Modeling**

**Financial Analysis**

**Executive Management**

**Budgets**

**Internal Controls**

**Divestitures**

**Due Diligence**

**Entrepreneurship**

**Tax**

**Sarbanes-Oxley Act**

**Management**

**Managerial Finance**

**Venture Capital**

**Acquisition Integration**

**Corporate Finance**

**SEC filings**

**Cash Management**

**Outsourcing**

**IPO**

**Finance**

**Cost Accounting**

**CPA**

**GAAP**

**Financial Reporting**

**Cash Flow**

**Working Capital Management**

**Revenue Recognition**

**Business Valuation**

**Investor Relations**

**Treasury Management**

**Investments**

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## Education

**Northwestern University - Kellogg School of Management**

MBA, Finance, Organizational Development, 1984 - 1986

Activities and Societies: Member of team which created and published Kellogg's first yearbook the Prospectus.

Worked crew at the Special K review

**Vanderbilt University**

BS, Economics, Computer Science, 1978 - 1984

Activities and Societies: Yearbook Staff (IT), Alpha Tau Omega Fraternity

**Egon's Pony Club**

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## Interests

Golf and equestrian sports, investing, strategic management, international travel, redesigning corporate cultures

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## 8 people have recommended Gene

"Gene brings to the table a great deal of experience from all sides of a financing transaction and is quite capable to defining and implementing an overall business and financing strategy. He works well at all levels with a results oriented and principaled perspective to achieveing win-win and desired goals. Further, I found Gene to be a professional to the nth degree and has become a valued friend. Bill Klein"

— **Bill Klein**, worked with Gene at CFO and Consulting Services

""The sign of a true professional is being able to identify the problem even when the client has not yet recognized it. Gene Kamarasy, demonstrated his value in hyper-speed when I asked for his professional advice to "tune" a business plan for a competition. We met to look at my project which had been coached by SBA approved counselors. Gene jumped in with everything that he has to offer and nearly knocked me off my seat... (and that's not easy to do). I thought I would be getting "just a bit of advice to make the numbers match", because that is what CFOs are supposed to do. But Gene is a financial and corporate strategist. He was asking the same questions that the Plan Review committee had asked. He really understood and anticipated what they were looking for and how the answers to these questions go far below surface of just numbers which add up. I am extremely creative; I needed what Gene brings to my business - a balance. Gene's analytical gifts and mere genius in his thought process is more than I could have asked to receive. Amen to that!""

— **Carla Christina Contreras**, was Gene's client

""I hired Gene while at Video Gaming Tecnologies to oversee a potential acquisition of a technology based gaming company. Gene is a superb strategist and thinker. He was quickly able to "speak the language" with the target company about their business and was also able to analyze and break down the busines to its lowest level of granularity in a short period of time. Gene offers a unique blend of accounting, finance, and strategy that is hard to find in a single individual. He is a quick study and is often one step ahead in his thought process. Gene is also someone that I trust and often go to for business and career advice. He is a top-notch finance professional""

— **Jason Morgan**, was Gene's client

"Every once in a while you get a chance to work with an individual who just seems to "Get It" Gene is one of those. Upon first meeting, and continued communication with Gene, I am impressed with his knowledge, and expertise. Gene is the consummate professional and will always be a recommendation of mine."

— **Steve Burns**, worked directly with Gene at Parenting Tools & Toys, Inc - makers of Pacifier B Gone - the Nurturing Answer -

"I look forward to working with Gene anytime I get the chance and frequently recommend him to high potential projects for his experience, acumen and insight. His resume is impressive, but his insight, clarity and confidence cut right to core issues if there are problems and map out the most efficient and effective way to reach company financial goals. The people who have accepted my recommendation and worked with Gene have always been impressed and noted his outstanding performance that starts the minute he's out of the gate."

— **Kathryn Trainor**, worked directly with Gene at Parenting Tools & Toys, Inc - makers of Pacifier B Gone - the Nurturing Answer -

"Gene is brilliant with financial projections and strategies, and is loyal and diligent to the extreme. Even after the assigned tasks are completed, he continues to follow up with thoroughness and professional attention to details. I highly recommend his services."

— **Don Kirchner**, was Gene's client

"Gene is one of the most intelligent and professional colleagues I have. Gene is one that is great at formulating solutions to tough problems and is relentless in creating solutions and making projects flow. Gene is very dedicated to whatever he is actively doing and working long hours is very much a part of who he is. Gene's analytical skills are far beyond most professionals that have ever graced a CPA firm."

— **Jordan Baskins**, worked directly with Gene at Davidson Golden & Lundy, PC

"Its around 2000 the markets are buzzing things are happening - Gene ensured with his Operational genius that all was working well and kept the Team motivated inspite of challenging situations. His ability to couple this to a deep understanding of technical issues and the sales mentality helped the sales environment immensely."

— **Graham P. Rogers**, worked indirectly for Gene at OAR AG

[Contact Gene on LinkedIn](#)